

THE FOLLOWING JURISDICTION IS SUBJECT TO CERTAIN RESTRICTIONS: UNITED STATES OF AMERICA.

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SHIN ETSU CHEMICAL CO., LTD (THE 'BIDDER') IS OFFERING TO PURCHASE COMMON STOCK OF SHIN ETSU CHEMICAL CO., LTD AT A PURCHASE PRICE OF JPY 4,685 (JAPANESE YEN) PER SHARE. THIS PRICE INCLUDES AN ASSUMED DIVIDEND. ACCORDING TO THE ISSUER, THE ASSUMED DIVIDEND IS NOT FINAL ONE, AND THE FINAL ASSUMED DIVIDEND WILL BE FIXED FROM FOUR TO TWO DAYS PRIOR PAYMENT DATE.

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PLEASE NOTE IF 15.315 PCT WITHHOLDING TAX RATE IS APPLICABLE TO YOU, THE ACTUAL PRICE BECOMES JPY 3,967.49225.

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PURCHASE CONDITION: IF THE TOTAL NUMBER EXCEEDS 20,060,000 SHARES, THE OFFERED SHARES WILL BE PURCHASED IN PROPORTION TO YOUR OFFERING. OTHERWISE, ALL THE OFFERED SHARES WILL BE PURCHASED.

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TRADING UNIT: 100 SHARES, ELIGIBLE TO OFFER ODD LOTS HELD AT JASDEC.

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PAYMENT DATE IS EXPECTED TO BE ON OR ABOUT 2/14/25.

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AS OF 1/7/25, JPY 1 EQUALS USD 0.00633

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NO MAILING WILL BE MADE TO HOLDERS.

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IF YOU WISH TO TENDER, ENTER INSTRUCTIONS VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE 'TENDER OFFER' AND INSTRUCTING UNDER 'OPTION 1'.